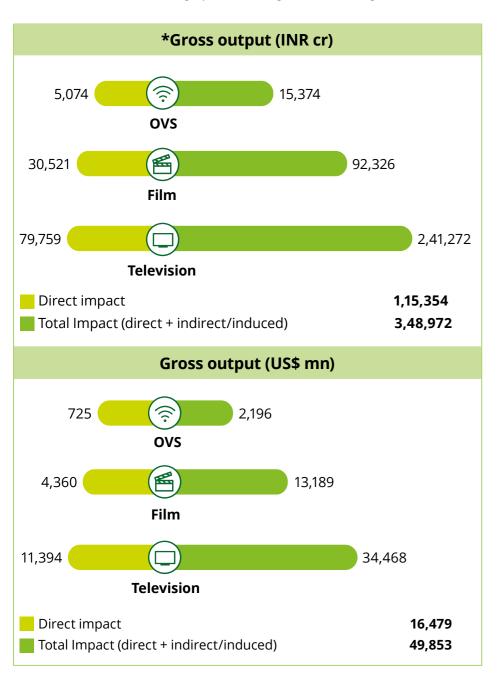
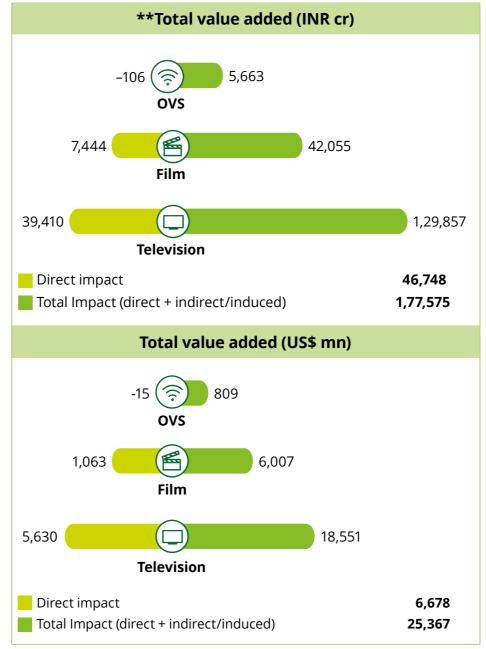
Deloitte.

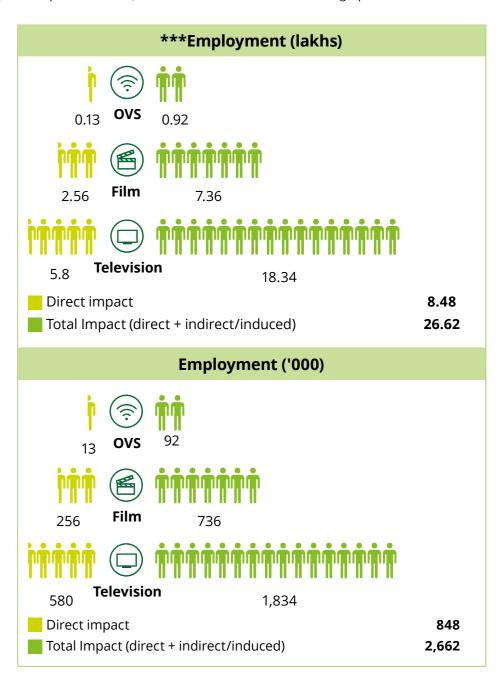


Economic impact of the film, television, and online video services industry in India, 2019

Note: The contents of this infographic (including forward-looking estimates) were finalised before the COVID-19 situation, and do not reflect the impact that COVID-19 has had (and is expected to have) on the industries covered in the infographic.







^{*}This is the combined revenue of all industry participants. It involves an element of double counting, depending on how the value chain is broken. It includes indirect tax.

^{**} This includes the GVA, i.e., the value added to key factors of production—capital and labour—in the form of EBITDA and wages, respectively. This also includes indirect taxes.

^{***} This represents the jobs created because of industry activity.

Industry partners







Note: This handout should be read in conjunction with our report 'Economic impact of the film, television, and online video services industry in India, 2019'. Please also refer to the disclaimer section in said report

Key contacts

Deloitte Touche Tohmatsu India LLP

Indiabulls Finance Centre, Tower 3, 25th Floor Senapati Bapat Marg, Prabhadevi Mumbai – 400 013, Maharashtra, India Tel: +91 22 6185 4000 Website: www.deloitte.com/in

Jehil Thakkar

Partner, Deloitte India jehilthakkar@deloitte.com

Prashanth Rao

Partner, Deloitte India prashanthrao@deloitte.com

Vivek Ramakrishnan

Director, Deloitte India vivekrama@deloitte.com

Motion Picture Association

1 Magazine Road , Central Mall, #04-07, Singapore 059567 Ph: +65 6253 1033 Website: https://www.mpa-apac.org

Uday Singh

India Representative uday.singh@singularpics.com



Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee ("DTTL"), its network of member firms, and their related entities. DTTL and each of its member firms are legally separate and independent entities. DTTL (also referred to as "Deloitte Global") does not provide services to clients. Please see www.deloitte.com/about for a more detailed description of DTTL and its member firms.

This material is prepared by Deloitte Touche Tohmatsu India LLP (DTTILLP). This material (including any information contained in it) is intended to provide general information on a particular subject(s) and is not an exhaustive treatment of such subject(s) or a substitute to obtaining professional services or advice. This material may contain information sourced from publicly available information or other third party sources. DTTILLP does not independently verify any such sources and is not responsible for any loss whatsoever caused due to reliance placed on information sourced from such sources. None of DTTILLP, Deloitte Touche Tohmatsu Limited, its member firms, or their related entities (collectively, the "Deloitte Network") is, by means of this material, rendering any kind of investment, legal or other professional advice or services. You should seek specific advice of the relevant professional(s) for these kind of services. This material or information is not intended to be relied upon as the sole basis for any decision which may affect you or your business. Before making any decision or taking any action that might affect your personal finances or business, you should consult a qualified professional adviser.

No entity in the Deloitte Network shall be responsible for any loss whatsoever sustained by any person or entity by reason of access to, use of or reliance on, this material. By using this material or any information contained in it, the user accepts this entire notice and terms of use.

©2020 Deloitte Touche Tohmatsu India LLP. Member of Deloitte Touche Tohmatsu Limited