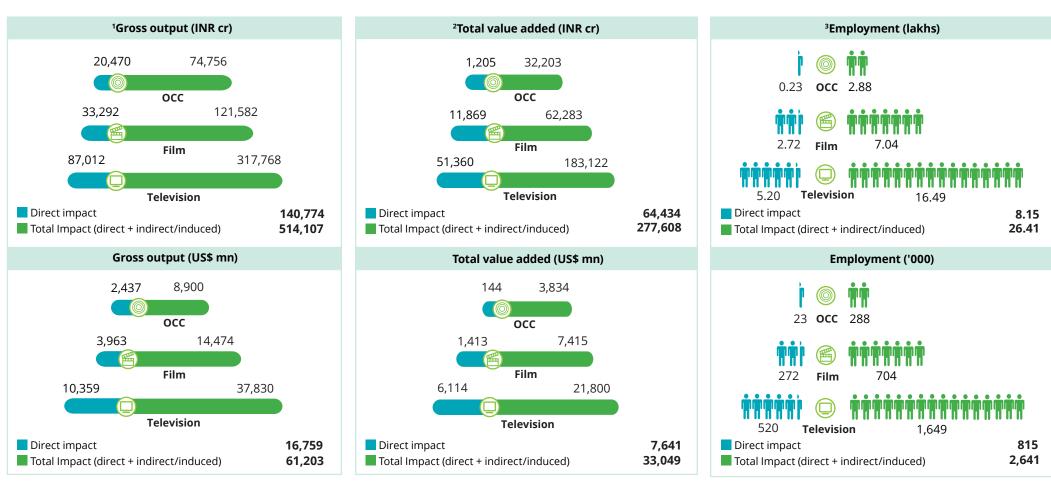
Deloitte.



Economic impact of the film, television, and online curated content (OCC) industry in India, 2024



¹This is the combined revenue of all industry participants. It involves an element of double counting, depending on how the value chain is broken. It includes indirect tax.

Source: Industry reports, Company reports and filings, Analyst reports, Media and press articles, Discussions with industry participants, Deloitte analysis

² This includes the GVA, i.e., the value added to key factors of production— capital and labour—in the form of EBITDA and wages, respectively. This also includes indirect taxes.

³ This represents the jobs created because of industry activity.

Industy Partners







Note: This handout should be read in conjunction with our report 'Economic impact of the film, television, and online curated content (OCC) industry in India, 2024'.

Connect with us

Motion Picture Association

A-602, Samarth Aishwarya, Lokhandwala, Oshiwara, Andheri West, Mumbai, Maharashtra 400 053 Website: https://www.mpa-apac.org

Deloitte Touche Tohmatsu India LLP

One International Center Tower 3, 32nd Floor, Senapati Bapat Marg, Elphinstone Road (W), Mumbai, Maharashtra 400 013 Tel: +91 22 6185 4000 Website: www.deloitte.com/in

Uday Singh

Managing Director MPA India uday.singh@mpa-india.org

Chandrashekhar Mantha

Partner Media and Entertainment Sector Leader Deloitte India cmantha@deloitte.com

Lohita Sujith

Sr. Director – Copyright & Digital Economy MPA India lohita.sujith@mpa-india.org

Prashanth Rao

Partner
Deloitte India
prashanthrao@deloitte.com

Nalin Vashistha

Director
Deloitte India
nvashistha@deloitte.com

This Report and the information contained herein has been prepared by Deloitte Touché Tohmatsu India LLP (DTTILLP) on a specific request from Motion Picture Association ("MPA").

This Report contains analyses that are intended to provide high-level information on the subject and are not an exhaustive treatment of the subject. The analyses in the Report are limited by the study conducted, the time allocated, information made available to DTTILLP.

This Report has been prepared on the basis of information made available, obtained and collected by DTTILLP in association with the MPA. The sources of any material information used in the Report have been mentioned or cited herein. The information obtained and collected from the various sources primary and secondary sources has been used on an "as-is" basis without any independent verification by DTTILLP. DTTILLP shall not be responsible for any error or omissions, or for the results obtained from the use of this information and provides no assurance regarding the accuracy, timeliness, adequacy, comprehensiveness and/or completeness of such information and provides no warranty of any kind, express or implied, including, but not limited to warranties of performance and fitness for a particular purpose and DTTILLP accepts no responsibility or liability to any party in respect of this Report.

The contents used in this report have been captured or prepared by DTTILLP or have been sourced from open-source platforms and creative commons, however there may be instances wherein some contents of the Report may not have been marked for reuse. The copyright of such content remains with the respective copyright holders. All figures, images, diagrams, maps, pictures in this material Report are only representative / illustrative and the copyright holders.

This Report is not intended to be relied upon as a basis for any decision and the reader should take decisions only after seeking professional advice and after carrying out their own due diligence procedures, detailed analysis to ensure that they are making an informed decision.

This Report is not and should not be construed in any way as giving any investment advice or any recommendations by DTTILLP to the reader or any other party. The reader shall be solely responsible for any and all decisions (including the implications thereof) made by them on the basis of this Report.

The reader shall not use this Report for any other purpose and in particular shall not use this Report in connection with the business decisions of any third party and for advisement purposes.

DTTILLP shall not be liable for any losses and damages arising as a result of any inaccuracy or inadequacy or incomprehensiveness or incompleteness of such information. Any access to or reliance on this report/document by any other party will be at sole discretion and risk of such party alone and at no risk or liability to DTTILLP.

Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee ("DTTL"), its network of member firms, and their related entities. DTTL and each of its member firms are legally separate and independent entities. DTTL (also referred to as "Deloitte Global" does not provide services to clients. Please see www.deloitte.com/about for a more detailed description of DTTL and its member firms.

© 2025 Deloitte Touche Tohmatsu India LLP. Member of Deloitte Touche Tohmatsu Limited

